

New Patient Intake Form

Date: _____

Please complete the following form in order to provide us with the background information we require to ensure you receive comprehensive care.

Name: _____ Occupation: _____

Gender: _____ Employer: _____

Date of Birth: _____ Work Tel #: _____

E-Mail Address: _____ Emergency Contact #: _____

Home Tel #: _____ Contact Relationship: _____

Cell: _____ Marital Status: _____

Home Address: _____

Health Priorities/ Chief Concerns:

List your main health concerns in order of importance

1. _____

2. _____

3. _____

Medical History:

How would you describe your general state of health? (circle one)

Excellent

Good

Fair

Poor

Please indicate any serious illnesses, conditions, or reasons for hospitalizations

Medical Condition/Hospitalization	Date of Diagnosis	Is the condition still present?	Symptoms

Please list all current medications/supplements

Medications/Supplements	Dose	Prescribing Physician	Length of use

Please list all past medications/supplements in the last 5 years

Medications/Supplements	Dose	Prescribing Physician	Length of use

Please indicate any allergies and/or food sensitivities

Allergy/Food sensitivity	Symptoms

How many times have you taken antibiotics within the last 5 years _____

Were you frequently given antibiotics as a child? _____

Have you had any adverse reactions from any vaccinations? _____

Do you use any of the following?

Type	Circle one	How much/How often/Form
Alcohol	Yes No	
Tobacco	Yes No	
Caffeine	Yes No	
Recreational Drugs	Yes No	
Aspirin	Yes No	
Laxatives	Yes No	
Antacids	Yes No	
Diet pills	Yes No	
Birth control pills	Yes No	
Birth control implants/injections	Yes No	

Please indicate which of the following screening tests do you receive (if known)

Test	Circle one	How often/Recent date
Breast exam	Yes No Never	
Mammogram	Yes No Never	
DEXA scan (Bone scan)	Yes No Never	
PAP test (women)	Yes No Never	
Digital rectal exam (men)	Yes No Never	
PSA (men)	Yes No Never	
Cholesterol	Yes No Never	
Blood Glucose	Yes No Never	
Other (X-Ray, ultrasound, EEG, ECG, CT scan, MRI etc.)	Yes No Never	

Please list any other medical providers:

Type of Medical Provider	Name	Phone #	Address

Family History:

Indicate if any family member has had any of the following

Illness	Circle one	Family Member
Allergies	Yes No	
Asthma	Yes No	
Diabetes	Yes No	
Heart Disease	Yes No	
High Blood Pressure	Yes No	
Kidney Disease	Yes No	
Cancer	Yes No	
Depression	Yes No	
Other mental illness	Yes No	
Infertility	Yes No	
Other	Yes No	

Lifestyle:

Do you exercise? _____ How often? _____

Have you recently gained or lost weight? (circle one) YES NO
Weight gained/lost _____ lbs

Hobbies: _____

Is there anything that you feel is important that has not been covered?

Where did you learn about this clinic?

Friend/Family; name: _____

Internet: Google
 OAND/CAND
 Yellow pages (online)
 Canadian Naturopaths website

Media
 Yellow pages book
 Seminars
 Robert Schad Naturopathic Clinic
 Other: _____

CORELINK WELLNESS CENTRE**INFORMED CONSENT TO NATUROPATHIC THERAPEUTIC PROCEDURES**

Name _____

Address _____

City and Postal Code _____

Attending N.D. _____

RECOMMENDED THERAPEUTIC PROCEDURE(S) / PLAN
(Including those by referral to another practitioner)

(Filled in at visit)

I, the undersigned, do hereby acknowledge that I have been informed of and understand the recommended therapeutic procedure(s)/ plan and have discussed to my satisfaction this and any requests for related information with the naturopathic doctor named above and/or with his/her office or clinical assistant(s). I further acknowledge and confirm that I have been informed of and understand the therapeutic procedure(s)/plan with respect to the financial costs, expected benefits, potential risks and side effects the likely consequences of not having/following the procedure(s)/plan, and what alternative course(s) of action are available to me.

As a result I do hereby voluntarily consent/ withhold/ my informed consent for the recommended therapeutic procedure(s)/plan as specified above. I also understand that I may change the status of my voluntary consent at any time.

Signature _____ Print Name _____

Date _____ Witness Signature _____

**PATIENT CONSENT FOR COLLECTION, USE AND DISCLOSURE OF
PERSONAL INFORMATION**

Privacy of your personal information is an important part of our clinic while providing you with quality naturopathic care. We understand the importance of protecting your personal information. We are committed to collecting, using and disclosing your personal information responsibly. We will try to be as open and transparent as possible about the way we handle your personal information.

In this clinic, Payam Kiani, ND acts as the Privacy Information Officer.

All staff members who come in contact with your personal information are aware of the sensitive nature of the information that you have disclosed to us. They are trained in the appropriate use and protection of your information.

Our privacy policy outlines what our Clinic is doing to ensure that:

- Only necessary information is collected about you;
- We only share your information with your consent;
- Storage, retention and destruction of your personal information complies with existing legislation and privacy protection protocols;
- Our privacy protocols comply with privacy legislation and standards or our regulatory body, the Board of Directors of Drugless Therapy — Naturopathy.

How our clinic collects, uses and discloses patients' personal information

Our clinic understands the importance of protecting your personal information. To help you understand how we are doing that, we have outlined here how our clinic is using and disclosing your information.

This clinic will collect, use and disclose information about you for the following purposes:

- To assess your health concerns
- To provide health care
- To advise you of treatment options
- To establish and maintain contact with you
- To send you newsletters and other information mailings
- To remind you of upcoming appointments
- To communicate with other treating health-care providers
- To allow us to efficiently follow-up for treatment, care and billing
- To complete claims for insurance purposes
- To comply with legal and regulatory requirements of our regulatory body, the Board of Directors of Drugless Therapy — Naturopathy acting under the authority of the *Drugless Practitioners Act*
- To invoice for goods and services
- To process credit card payments
- To collect unpaid accounts
- To assist this clinic to comply with all regulatory requirements
- To comply generally with the law
- To allow potential purchasers, practice brokers or advisors to conduct an audit in preparation for a practice sale

By signing the consent section of this Patient Consent Form, you have agreed that you have given your informed consent to the collection, use and/or disclosure of your personal information as outlined above.

Patient Consent ~

I have reviewed the above information that explains how your clinic will use my personal information, and the steps your clinic is taking to protect my information.

I agree that the Core Link Wellness Clinic can collect, use and disclose my personal information as set out above in the information about the clinic's privacy policies.

Signature _____ Print Name _____

Date _____ Witness Signature _____

7 Day Diet Diary

Name: _____

Date: _____

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7
Breakfast							
Lunch							
Dinner							
Snacks							
Fluids							
Comments							

Name: _____

Date: _____

Check the conditions that you are currently experiencing, or have experienced often in the past.
If more space is required please use the reverse side of this sheet.

current		previous	current		previous	current		previous
<u>General Symptoms</u>			<u>Cardiovascular</u>			<u>Infections / Illnesses</u>		
Loss of consciousness	<input type="checkbox"/>		High blood pressure	<input type="checkbox"/>		Herpes	<input type="checkbox"/>	<input type="checkbox"/>
Numbness / tingling	<input type="checkbox"/>	<input type="checkbox"/>	Low blood pressure	<input type="checkbox"/>		Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>
Fever	<input type="checkbox"/>	<input type="checkbox"/>	Bleeding disorders	<input type="checkbox"/>		Plantar warts	<input type="checkbox"/>	<input type="checkbox"/>
Sweats	<input type="checkbox"/>	<input type="checkbox"/>	Chest pain	<input type="checkbox"/>		TB	<input type="checkbox"/>	<input type="checkbox"/>
Fainting	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>		HIV / AIDs	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Artery hardening	<input type="checkbox"/>		Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Loss of sleep/insomnia	<input type="checkbox"/>		Varicose veins	<input type="checkbox"/>		Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Frequent colds / flus	<input type="checkbox"/>	<input type="checkbox"/>	Swelling of the ankles	<input type="checkbox"/>		<u>Muscles and Joints</u>		
Loss of weight	<input type="checkbox"/>	<input type="checkbox"/>	Poor circulation	<input type="checkbox"/>		Stiff neck	<input type="checkbox"/>	<input type="checkbox"/>
<u>Head / Neck</u>			Angina	<input type="checkbox"/>		Backache	<input type="checkbox"/>	<input type="checkbox"/>
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Heart disease	<input type="checkbox"/>		Swollen joints	<input type="checkbox"/>	<input type="checkbox"/>
Type			<u>Genitorurinary</u>			Painful tail bone	<input type="checkbox"/>	<input type="checkbox"/>
<hr/>			Trouble urinating	<input type="checkbox"/>		Foot trouble L / R	<input type="checkbox"/>	<input type="checkbox"/>
Vision problems	<input type="checkbox"/>	<input type="checkbox"/>	Blood in the urine	<input type="checkbox"/>		Shoulder pain L / R	<input type="checkbox"/>	<input type="checkbox"/>
TMJ concerns	<input type="checkbox"/>	<input type="checkbox"/>	Kidney infections	<input type="checkbox"/>		Elbow pain L / R	<input type="checkbox"/>	<input type="checkbox"/>
Earaches	<input type="checkbox"/>	<input type="checkbox"/>	Bed wetting	<input type="checkbox"/>		Wrist pain L / R	<input type="checkbox"/>	<input type="checkbox"/>
Decreased hearing	<input type="checkbox"/>	<input type="checkbox"/>	Prostate trouble	<input type="checkbox"/>		Hip pain L / R	<input type="checkbox"/>	<input type="checkbox"/>
Sinus problems	<input type="checkbox"/>	<input type="checkbox"/>	<u>Gastrointestinal</u>			Knee pain L / R	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty swallowing	<input type="checkbox"/>	<input type="checkbox"/>	Poor digestion	<input type="checkbox"/>		Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
<u>Skin</u>			Indigestion	<input type="checkbox"/>		Weakness / loss strength	<input type="checkbox"/>	
Rashes / Eczema	<input type="checkbox"/>	<input type="checkbox"/>	Excessive hunger	<input type="checkbox"/>		<u>Women's Health</u>		
Itching	<input type="checkbox"/>	<input type="checkbox"/>	Belching or gas	<input type="checkbox"/>		Painful menstruation	<input type="checkbox"/>	<input type="checkbox"/>
Bruise easily	<input type="checkbox"/>	<input type="checkbox"/>	Nausea / Vomiting	<input type="checkbox"/>		Excessive flow	<input type="checkbox"/>	<input type="checkbox"/>
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal pain	<input type="checkbox"/>		Irregular cycle	<input type="checkbox"/>	<input type="checkbox"/>
Boils / Hives	<input type="checkbox"/>	<input type="checkbox"/>	Constipation	<input type="checkbox"/>		Hot flushes	<input type="checkbox"/>	<input type="checkbox"/>
Contagious skin disease	<input type="checkbox"/>		Diarrhea	<input type="checkbox"/>		Cramps or backache	<input type="checkbox"/>	<input type="checkbox"/>
<u>Respiratory</u>			Hemorrhoids	<input type="checkbox"/>		Vaginal discharge	<input type="checkbox"/>	<input type="checkbox"/>
Chronic cough	<input type="checkbox"/>	<input type="checkbox"/>	Liver concerns	<input type="checkbox"/>		Swollen breasts	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	Gall bladder trouble	<input type="checkbox"/>		Lumps in the breast	<input type="checkbox"/>	<input type="checkbox"/>
Smoking	<input type="checkbox"/>	<input type="checkbox"/>	Bladder concerns	<input type="checkbox"/>		Are you pregnant	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Breathing problems	<input type="checkbox"/>	<input type="checkbox"/>	Ulcer	<input type="checkbox"/>				
Asthma / Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>		On birth control	Yes <input type="checkbox"/>	No <input type="checkbox"/>
						# of pregnancies	_____	
						# of children	_____	

Please list anything not covered above:
